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Heard it Through the Grapevine

Boston –13 November 2014 – Solutions Atlantic has created a user forum for customers of its [Regulatory Reporting System \(RRS\)](#). Its first meeting, held in Boston on the 6th of November was well attended with only one customer unable to participate. The meeting was unequivocally a success and is an important building block for future user meetings.

For many years, Solutions Atlantic has informally engaged with customers about product enhancements and market developments but decided recently to bring these one on one conversations together in a user forum. Although the customer base is diverse in both the organizational size and how each one chooses to use the system (do-it-yourself approach or fully supported through Solutions Atlantic) users found common ground on areas for product expansion and enhancement.

Participants were keenly interested in learning about new enhancements coming in the next release and were eager to discuss best practices with each other. “Having someone, outside of legal counsel, to discuss the intricacies of a disclosure requirement is a big help especially if it’s an urgent matter,” said one compliance manager from a mid-tier investment firm.

“Bringing the voices of our customers together in a forum where we can openly discuss market developments, best practices and product direction is priceless to our customers who want the very best when it comes to shareholding disclosure reporting”, said Mitchell Greess, CEO of Solutions Atlantic. “This setting engages our users in a very direct way which gives them a deep connection to the product and allows us to focus our development efforts around the things of greatest importance to them.”

The Regulatory Reporting System is the market leading solution for global shareholding disclosures, with more than 80 jurisdictions in its rules library it claims some of the biggest investment firms as its customers.

Solutions Atlantic is the market leading provider of shareholding disclosure solutions to the global financial services industry. For more than a decade, its Regulatory Reporting System (RRS) has been at the forefront of global shareholding disclosure obligations and currently supports a client base having nearly \$3.5 trillion in assets under management. With regulatory rules for over 80 jurisdictions, RRS leads the way in complete workflow automation including; monitoring, alerting and disclosure document generation. Solutions Atlantic is headquartered in Boston, MA.

